

Date: January 31, 2024

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
BSE Scrip Code: 974004

Dear Sir/ Madam:

Sub: Intimation under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that, Delhi International Airport Limited ("DIAL/ Company") issued its listed Non-Convertible Debentures ("NCDs") on June 22, 2022 and subsequently got listed on BSE Limited on June 23, 2022. The objects of the issue was to part finance the Phase 3A expansion project at Indira Gandhi International Airport, New Delhi.

A. The details of Statement of utilization of issue proceeds are as under:

| 1. | Name of the Issuer | Delhi International Airport Limited | | | | | | | | |
|--|--|---|-------------|----------------------|-----------------------------------|----------|--|---------|---------|-----|
| 2. | ISIN | INE657H08019 | | | | | | | | |
| 3. | Mode of Fund Raising (Public issues/ Private placement) | Private placement | | | | | | | | |
| 4. | Type of instrument | Listed, rated, redeemable, unsecured (for the purposes of Companies Act, 2013 and regulations issued by Securities and Exchange Board of India ("SEBI") Non-Convertible Debentures ("NCDs")) | | | | | | | | |
| 5. | Date of raising funds | June 22, 2022 | | | | | | | | |
| 6. | Amount Raised (In Rs. Crore) | Rs. 1000 Crore | | | | | | | | |
| 7. | Funds utilized | Out of funds raised by the Company by way of issue of NCDs, the details of funds utilized by the Company during the period starting from June 22, 2022, till December 31, 2023 (towards financing the capital expenditure for the Phase 3A Expansion and development at the Indira Gandhi International Airport) are mentioned below: <table border="1" data-bbox="625 1476 1485 1624"> <thead> <tr> <th>Particulars</th> <th>Amount in Rs. Crores</th> </tr> </thead> <tbody> <tr> <td>Amount Received on issue of NCD's</td> <td>1,000.00</td> </tr> <tr> <td>Less: Amount Utilized for Phase 3A Development</td> <td>1000.00</td> </tr> <tr> <td>Balance</td> <td>Nil</td> </tr> </tbody> </table> | Particulars | Amount in Rs. Crores | Amount Received on issue of NCD's | 1,000.00 | Less: Amount Utilized for Phase 3A Development | 1000.00 | Balance | Nil |
| Particulars | Amount in Rs. Crores | | | | | | | | | |
| Amount Received on issue of NCD's | 1,000.00 | | | | | | | | | |
| Less: Amount Utilized for Phase 3A Development | 1000.00 | | | | | | | | | |
| Balance | Nil | | | | | | | | | |
| 8. | Any deviation (Yes/ No) | No | | | | | | | | |
| 9. | If 8 is Yes, then specify the purpose of for which the funds were utilized | Not Applicable | | | | | | | | |
| 10. | Remarks, if any | None | | | | | | | | |



B. *The details of Statement of deviation/ variation in use of Issue proceeds: NIL

| Particulars | Remarks |
|---|-------------------------------------|
| Name of listed entity | Delhi International Airport Limited |
| Mode of fund raising (Public issue/ Private placement) | Private placement |
| Type of instrument | Non-convertible Debentures |
| Date of raising funds | June 22, 2022 |
| Amount raised (in Rs. crore) | 1000 Crore |
| Report filed for quarter ended | December 31, 2023 |
| Is there a deviation/ variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not Applicable |
| If yes, details of the approval so required? | Not Applicable |
| Date of approval | Not Applicable |
| Explanation for the deviation/ variation | Not Applicable |
| Comments of the audit committee after review | Not Applicable |
| Comments of the auditors, if any | Not Applicable |

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

| Original object | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilized (Amount in Rs. Crores) | Amount in Rs. Crores | | Remarks, if any |
|--|-------------------------|---------------------|-----------------------------|---------------------------------------|---|--|--|
| | | | | | Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %) | | |
| Part finance the Phase 3A expansion project at Indira Gandhi International Airport, New Delhi. | - | Rs. 1000 | - | Rs. 1000 | Nil | | There is no deviation/ variation in use of Issue Proceeds. |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

* Nil Statement of deviation/ variation in use of Issue proceeds is enclosed above pursuant to SEBI operational Circular dated July 29, 2022, read with Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Submitted for your information and records please.

Thanking you,
For Delhi International Airport Limited


Abhishek Chawla
Company Secretary &
Compliance Officer

