

July 26, 2024

BSE Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400001

BSE Scrip Code: 974004, 974763, 975037, 975533

Dear Sir/ Madam:

Sub.: Intimation under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is in continuation to our earlier intimation dated May 29, 2024 about the proposal for raising the funds of upto an amount of ₹ 2513.05 Crores by way of various fund raising options including Issue of Listed/ unlisted Non-Convertible Debentures, to refinance the existing debt.

In terms of the provisions of Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Delhi International Airport Limited ("the Company") has raised an amount of ₹ 2513 crores on July 25, 2024 by allotment of Listed Non-Convertible Debentures (NCDs) to Qualified Institutional Buyers (QIB's) for a period of 10 years at the coupon rate of 9.50% per annum payable quarterly, for the purpose of redemption of 10.964 % NCDs of ₹ 2,513.05 Crores, as per the details mentioned herein below:

| | |
|-------------------------------|--|
| Name of Debenture holder | India Airport Infra [Formerly Clifton Limited] |
| ISIN | INE657H07011 |
| Total issue Size | ₹ 32,57,09,84,700/- |
| Amount of Redemption | ₹ 2513,04,68,955/- |
| Date of Payment/ Redemption | July 26, 2024 |
| Description of the Instrument | Unlisted Non-Convertible Debentures issued in the March, 2021. |

This is for your information and records please.

Thanking you,

For Delhi International Airport Limited



Abhishek Chawla
Company Secretary & Compliance Officer



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